

Circular Letter 0016/2024

To: The Managerial Authorities of Recognised Primary and Voluntary Secondary Schools and Community and Comprehensive Schools

Unpaid Leave for Medical Care Purposes for School Secretaries covered by the terms of the 2022 Workplace Relation Commission (WRC) Agreement, employed in Recognised Primary and Voluntary Secondary and Community and Comprehensive Schools

The Minister for Education, pursuant to the power contained in Section 24 of the Education Act (as amended), directs employers to implement the regulations and procedures, as stated in this Circular, for eligible school secretaries employed in approved posts funded by monies provided by the Oireachtas and who are covered by the terms of the 2022 Workplace Relation Commission (WRC) agreement and the terms of Circular 0036/2022

All employers and school secretaries must adhere to the agreed terms and conditions as stated with immediate effect.

Please ensure that the contents of this Circular are brought to the attention of all members of the Board of Management and all school secretaries in your employment, including those on leave of absence.

All queries should initially be brought to the attention of the employer who may wish to consult with their representative organisation. Any further queries may be directed to the Department at the following email addresses:

- a) Queries on terms and conditions for Unpaid Leave for Medical Care Purposes:- <u>secretaryleave@education.gov.ie</u>
- b) Queries on recording of leave on OLCS: <u>onlineclaims@education.gov.ie</u>
- c) Queries on salary:- Payroll Query Form (education.gov.ie)

This Circular can be accessed on the Department's website at <u>https://www.gov.ie</u>

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Definitions and Abbreviations

For the purposes of this Circular, the following terms shall have the meanings assigned to them here unless the context indicates otherwise:

Cohabitant - means one of 2 adults (whether of the same or the opposite sex) who live together as a couple in an intimate and committed relationship and who are not related to each other within the prohibited degrees of relationship or married to each other or civil partners of each other.

Employer – means a Board of Management/Manager in the case of primary (excluding community national schools) and voluntary secondary, community, and comprehensive schools.

On Line Claims System (OLCS) – means the system for recording absences and claiming substitution currently operating in primary, voluntary secondary, community and comprehensive schools.

Paymaster – means the organisation in charge of paying salaries. This is the Department of Education in the case of school secretaries who are covered under Department Circular 0036/2022.

Recognised School – means a school which is recognised by the Minister for Education in accordance with Section 10 of the Education Act 1998.

School Secretary means a secretary employed in a recognised primary or voluntary secondary school or community and comprehensive school that are paid directly by the Paymaster.

The Department – means the <u>Department of Education</u>.

1. Unpaid Leave for Medical Care Purposes

- 1.1 Unpaid Leave for Medical Care Purposes is regulated by the Work Life Balance and Miscellaneous Provisions Act 2023, S.I. No. 341/2023 as amended.
- 1.2 A school secretary is entitled to apply for Unpaid Leave for Medical Care Purposes, which is a statutory special leave without pay, to provide care for those listed at paragraph 2.1 below. This is a new statutory leave entitlement. This is in addition to existing statutory entitlements to Carer's Leave and Force Majeure Leave.

2. Eligibility to Unpaid Leave for Medical Care Purposes

- 2.1 A school secretary can apply for Unpaid Leave for Medical Care Purposes to provide personal care or support for a serious medical reason to their:
 - Child (including adopted child, step-child and child being cared for on the basis of 'in loco parentis')
 - Spouse or civil partner
 - Cohabitant
 - Parent or grandparent
 - Brother or sister
 - Housemate (Person who resides in the same house as the Secretary, other than those listed above)

3. Entitlement to Unpaid Leave for Medical Care Purposes

3.1 Unpaid Leave for Medical Care Purposes consists of one or more school days, but must not exceed a maximum total of 5 school days in 12 consecutive months.

4. Arrangements whilst on Unpaid Leave for Medical Care Purposes

- 4.1 A school secretary who is absent on another form of statutory or non-statutory leave may not be granted Unpaid Leave for Medical Care Purposes instead of that leave.
- 4.2 Absence on Unpaid Leave for Medical Care Purposes for part of a school day constitutes an absence for a full school day.

5. Application Procedures

- 5.1 The approval of the employer must be sought for Unpaid Leave for Medical Care Purposes.
- 5.2 A school secretary who avails of Unpaid Leave for Medical Care Purposes is required to complete the Application Form at <u>Appendix A</u> of this Circular. The Application Form should be completed and submitted to the employer, as soon as is reasonably practicable prior to or after availing of such leave. An employer may only accept an application for Unpaid Leave for Medical Care Purposes at the time of the illness or injury.
- 5.3 The employer should satisfy themselves that, in the circumstances, an application for Unpaid Leave for Medical Care Purposes is fully justified and can be granted. An employer may at their discretion, request supporting documentation, such as a medical letter to support the secretary's application. The medical letter does not need to state the nature of the medical condition. It only needs to be a statement of

fact that the person is, or was, in need of significant care or support for a serious medical reason.

5.4 The employer must provide the school secretary with a written acknowledgement confirming receipt of the leave application and their decision to approve/refuse the request. Where an application is refused, the employer must include the grounds for refusal.

6. Recording of Leave

- 6.1 Following the employer's approval of Unpaid Leave for Medical Care Purposes, the absence must be recorded by the employer in a timely manner, on the OLCS.
- 6.2 For schools using the Department's OLCS, Unpaid Leave for Medical Care Purposes is recorded under 'Personal Leave', and then sub-category 'Unpaid Leave for Medical Care Purposes'.
- 6.3 Interim arrangements for recording of Unpaid Leave for Medical Care Purposes on OLCS
 - a) At publication stage of this circular, "Unpaid Leave for Medical Care Purposes" will be under development in the Department.
 - b) Pending the availability of the "Unpaid Leave for Medical Care Purposes" category on the OLCS, the following arrangements apply:
 - i. Email secretaryleave@education.gov.ie
 - ii. The subject line of the email should read "Unpaid Leave for Medical Care Purposes: Interim Arrangement"
 - iii. In such cases, the employer must provide the following details to the Department, so that the leave can be recorded on OLCS by Department Staff
 - Secretary's Name
 - Secretary's PPS Number
 - Roll No. of school where Secretary is currently employed
 - The start and end date of the absence.

7. Status during Unpaid Leave for Medical Care Purposes

7.1 A school secretary on Unpaid Leave for Medical Care Purposes is deemed for all purposes to be in employment at that time with the exception of remuneration and superannuation. Unpaid Leave for Medical Care Purposes is fully reckonable for seniority and progression on the incremental salary scale.

8. Replacement Secretary

8.1 The employer may appoint a substitute secretary, paid by the Paymaster for the duration of this leave and this must be recorded by the employer via the OLCS.

9. Employment while on Unpaid Leave for Medical Care Purposes

9.1 A school secretary on Unpaid Leave for Medical Care Purposes may not engage in any type of other paid employment.

10. Leave Entitlements for Fixed Term/Fixed Purpose Appointments

10.1 A school secretary who is on a fixed term/fixed purpose contract of employment shall, during the term of the contract, have full Unpaid Leave for Medical Care Purposes entitlements. The granting or taking of this leave should not affect a fixed term/fixed purpose appointment or the renewing of such an appointment.

11. Data Protection

11.1 All documentation relating to the secretary's absence on Unpaid Leave for Medical Care Purposes must be retained by the employer with the relevant personnel records in a safe and secure manner and in line with the employer's data protection policy and data protection regulations. These records may be selected for inspection by nominated Department officials.

12. Compliance

12.1 Failure to abide with the regulations and procedures set out in this Circular may be dealt with under the agreed disciplinary procedures and may lead to cessation of salary for a secretary or withdrawal of substitute cover for a school.

13. Employee Assistance Service

13.1 The Employee Assistance Service is available as a supportive resource for school staff and provides advice on a range of issues including wellbeing, legal, financial, bereavement, conflict and mediation. The dedicated Freephone confidential helpline is 1800 411 057 and is available 24 hours a day, 365 days a year. See Employee Assistance Service for school staff in recognised primary and post-primary schools for more information

Appendix A - Application for Unpaid Leave for Medical Care Purposes

The Application Form should be fully completed and submitted to the employer as soon as is reasonably practicable after the absence.

PART 1A – SECRETARY APPLICATION

Secretary's Name:	Contact No:	
Home Address:		
Personal E-mail Address:		
PPSN:		
School Name:	Roll No:	

PART 1B – LEAVE DETAILS

Start date: _____ End date: _____ Duration (Days): _____

No. of days Unpaid Leave for Medical Care Purposes taken in past

12 months: _____

I hereby apply for Unpaid Leave for Medical Care Purposes for the following reason:-

Declaration

I wish to apply for Unpaid Leave for Medical Care Purposes in accordance with Circular 0016/2024. I confirm that the information provided in the application is true and accurate.

I have not exceeded my entitlement to Unpaid Leave for Medical Care Purposes, as detailed in Circular 0016/2024.

Signature of Secretary: _____ Date: _____

Data Protection Privacy Statement

The main purpose for which the Department requires you to provide this personal data to your employer is to enable your Unpaid Leave for Medical Care application to be processed. Your employer will retain your application form and accompanying documents in accordance with their Data Protection policy. Further information in relation to this policy is available on request from your employer.

The Privacy Notice outlining further information in relation to this Application Form can be found on <u>gov.ie</u>. Full details of the Department's Data Protection policy setting out how we will use your personal data as well as information regarding your rights as a data subject are available on <u>gov.ie</u>. Details of this policy are also available in hard copy from School Secretaries Leave Administration Section, Department of Education, Cornamaddy, Athlone, Co. Westmeath, N37 X659, or <u>secretaryleave@education.gov.ie</u>, upon request.

PART 2- EMPLOYER DECISION

I certify that I have approved/refused the Unpaid Leave for Medical Care Purposes in accordance with Circular 0016/2024. The following documents have been retained on file for audit purposes:
1) Application for Unpaid Leave for Medical Care Purposes under Circular 0016/2024

2)	Copy of Decision Notice issued to secretary	

Approved Unpaid Leave for Medical Care Purposes has been recorded on the OLCS/relevant system

Signature:	Date:
(Employer)	

Application Form/Supporting Documentation should NOT be submitted to the Department of Education. They should be retained in the school with any other relevant documentation for record and audit purposes with the relevant personnel records.